

SAPA Broiler Industry Summary on two pages 2022



SOUTH AFRICAN POULTRY ASSOCIATION

Founded 1904

PRODUCTION AND CONSUMPTION

CONSUMPTION	UNIT	2021	2022	% GROWTH
Poultry consumption	tonnes	2 293 163	2 271 713	-0.9
Per capita per annum	kg	38.13	37.48	-1.7
Chicken consumption	tonnes	2 268 633	2 259 713	-0.4
Per capita per annum	kg	37.72	37.29	-1.2

PRODUCTION INCL. LIVE SALES	UNIT	2021	2022	% GROWTH
Total poultry production	tonnes	1 911 467	1 950 304	2.0
Total chicken production	tonnes	1 910 804	1 949 548	2.0

LOCAL COMMERCIAL PRODUCTION	UNIT	2021	2022	% GROWTH
Broiler - dressed weight	tonnes	1 389 442	1 418 049	2.1
Broiler - edible offal (liver, heart, gizzard, neck)	tonnes	111 927	114 232	2.1
Broiler - other offal (feet, head, intestines, lungs)	tonnes	260 520	265 884	2.1
Total broiler	tonnes	1 761 890	1 798 165	2.1
Turkey	tonnes	0	0	0.0
Duck	tonnes	663	757	14.2

SUBSISTENCE PRODUCTION	UNIT	2021	2022	% GROWTH
Chicken	tonnes	73 999	75 523	2.1

DEPLETED FLOCK/LIVE SALES	UNIT	2021	2022	% GROWTH
Spent broiler parent hens and cocks	tonnes	35 303	36 653	3.8
Spent egg industry layers	tonnes	39 612	39 208	-1.0

POULTRY IMPORTS (source: SARS)	UNIT	2021	2022	% GROWTH
Total imports	tonnes	432 307	373 049	-13.7
Chicken	tonnes	406 826	360 252	-11.4
Chicken excluding MDM	tonnes	224 659	170 099	-24.3
Turkey	tonnes	25 306	12 642	-50.0
Duck, goose and guinea fowl	tonnes	175	155	-11.4
Imports as % of consumption	%	18.85	16.42	-12.9

POULTRY EXPORTS (source: SARS)	UNIT	2021	2022	% GROWTH
Total exports	tonnes	50 611	51 641	2.0
Chicken	tonnes	48 997	50 086	2.2
Duck, goose and guinea fowl	tonnes	1 061	1 048	-1.2
Exports as % of production	%	2.65	2.65	0.0

BROILER FLOCK STATS	UNIT	2021	2022	% GROWTH
Broiler breeder laying flock	hens	6 740 557	6 965 188	3.3
Day-old broiler chicks hatched	chicks	1 151 619 151	1 176 887 240	2.2
Broilers slaughtered	birds	1 090 271 728	1 112 718 865	2.1

MARKET SHARE	UNIT	2021	2022	% GROWTH
Retail	%	40.32	40.48	0.4
Wholesale	%	40.08	38.01	-5.2
Food Service	%	16.03	17.86	11.4
Export	%	0.55	0.54	-2.4
Institutional (mines, hospitals etc.)	%	1.34	1.69	26.5
Other	%	1.68	1.42	-15.5

PRICE (NET SALES VALUE)	UNIT	2021	2022	% GROWTH
Total realisation	R/kg	26.18	29.36	12.1
Frozen	R/kg	25.09	28.22	12.5
Fresh	R/kg	33.80	36.38	7.6
IQF mixed portions	R/kg	25.65	28.94	12.8
Sundry	R/kg	11.53	12.67	9.9

Net sales value: net price, after all discounts

FEED PRICE INDICATOR	UNIT	2021	2022	% GROWTH
Broiler breeder	R/tonne	5 860.19	7 092.70	21.0
Broiler	R/tonne	7 091.35	8 274.93	16.7

The feed price includes distribution but excludes medication, additives and VAT

GROSS VALUE (source: DALRRD)	UNIT	2021	2022	% GROWTH
Poultry meat	R'000	50 594 784	59 016 255	16.6
Eggs	R'000	10 619 514	12 600 405	18.7
Total animal products	R'000	156 468 553	177 513 212	13.4
Total agricultural products	R'000	363 774 458	419 765 411	15.4

POPULATION (source: STATS SA)	UNIT	2021	2022	% GROWTH
Human population	people	60 142 978	60 604 992	0.8