



SADC COUNTRY REPORT



COUNTRY	Zimbabwe
POPULATION	17 million
GROSS DOMESTIC PRODUCT	\$15.1 billion
UNEMPLOYMENT LEVELS	11.3%
CURRENCY USED	ZWL – Zimbabwean Dollar
NAME OF POULTRY ASSOCIATION	Zimbabwe Poultry Association
REPORT COMPILED BY:	Dr Chrispen Sukume

IMPORT AND EXPORT STATUS POULTRY PRODUCTS	YES	NO
ALLOWS IMPORTS OF POULTRY PRODUCTS	Yes	
What poultry products are imported and from where and what are the quantities pa.		
Mechanically deboned meat(MDM): In 2021, 3852 MT worth USD4.1 million was imported mainly from Brazil, up from 1288MT worth USD1 million in 2020		
Fertilised Eggs: 17.8 million valued at USD6.7 million mainly from Europe		
Parent and Grand Parent Chicks: 388,501 chicks valued at USD5.3 million mainly from Europe		
CURRENTLY EXPORTS POULTRY PRODUCTS	YES	NO
CURRENTLY EXPORTS POULTRY PRODUCTS	Yes	
What poultry products are exported the destination and quantities pa.		
Parent Chicks: 420,000 chicks at USD1.2 million to countries in Sub-Saharan Africa outside South Africa		
Fertilised Eggs: 2.1 million at USD711,000 to countries in Sub-Saharan Africa outside South Africa		
IMPORT AND EXPORT STATUS FEED	YES	NO
IMPORTS FEED	Yes	

What feed or feed ingredients are imported and from where? Please describe nature of feed imports and volumes.		
Soyabean meal mainly from Zambia and Malawi: in 2021, 46,000MT of maize and wheat bran worth USD24 million was imported, down from 51000MT worth USD20.2 million in 2020		
Wheat and Maize Bran mainly from Zambia and Malawi: in 2021, 28,000MT of maize and wheat bran worth USD3 million was imported, down from 42,000MT worth USD3.7 million in 2020		
Meat and Bone Meal mostly from South Africa: in 2021, 5871 MT was imported		
Fish Meal mostly from South Africa: in 2021, 996 MT was imported		
Minerals and Vitamins mainly from South Africa: in 2021 6708 MT was imported		
Amino Acids mainly from South Africa: in 2021 1419 MT was imported		
EXPORT FEED STATUS	YES	NO
EXPORTS FEED	Yes	
What feed or feed ingredients are exported and to where? Please describe nature of exports, volumes and destination.		
Maize and wheat brans mainly to South Africa: In 2021, 8703MT worth USD1.43 million was exported, up from 1705 MT worth USD196,000 in 2020		
EVIDENCE OF ILLEGAL POULTRY PRODUCT IMPORTATION	YES	NO
	Yes	
Is there an indication of illegal poultry product importation into the country? Describe the nature of the product and if known the country of Origin.		
Day old chicks of South African brands have been noted in the Southern Districts of Zimbabwe		

CURRENT ISSUES AND CHALLENGES
Please describe issues and Challenges facing the sector
The sector is faced with the following challenges:
<ul style="list-style-type: none"> • COVID induced economic slowdown affecting demand • High costs of day-old chicks • Shortages of day-old chicks

INPUT COSTS
Factors contributing to input costs.
Please describe issues and Challenges facing the sector
<ul style="list-style-type: none"> • The sector is faced with the following challenges: • COVID induced economic slowdown affecting demand • High costs of day-old chicks • Shortages of day-old chicks

DISEASE STATUS	
MAJOR DISEASES REPORTED (Last 6 Months)	Sporadic outbreaks of New Castle Disease from rural free-range flocks
MINOR DISEASE OUTBREAKS (Last 6 Months)	
NUMBER OF STATE VETS	
INITIATIVES BEING IMPLEMENTED TO COMBAT DISEASE OUTBREAKS	
NCD vaccine production has been increased with support from the Zimbabwe Poultry Breeders supplying Fertilised eggs for culturing	
Blanket vaccinations of rural poultry flocks is occurring in major NCD prevalent areas	
Following AI outbreaks in parts of RSA and Namibia, Government and value chain operators are carrying out awareness campaigns across the country	
CONSUMER CONSUMPTION TRENDS	
BROILER MEAT consumption kg per capita	8.35kg/capita in 2021 up 27% from 6.59kg in 2020
Reason for increase/decrease	
There was significant jump in consumption of broilers as consumers switched from beef whose prices were high due to low supply levels as farmers rebuilt herds ravaged by two consecutive years of drought	
TABLE EGGS no of Eggs consumed per capita	42.14 eggs per capita in 2021 compared to 41.86 eggs per capita in 2020
Reason for increase/decrease	
There was slight increase during 2021, as the supply improved from the 2020 COVID lockdowns induced de-flocking	

TRADE DEVELOPMENTS
In March 2021 and in September 2021 Government allowed poultry industry duty-free imports of hatching eggs from countries from outside the SADC region to ease access to day-old chicks on market

BROILER INDUSTRY				
YEAR:				
Quarter	AVERAGE NETT DAY OLD BROILER CHICK PLACEMENTS PER WEEK (Add imports and subtract exports)	AVERAGE WEEKLY BROILER PRODUCTION (slaughtering)	AVERAGE WEEKLY BROILER PRODUCTION (live sales)	AVERAGE PRODUCER PRICE NET REALISATION (Per KG)
JAN – MAR	1,582,094*	443,753†	Nd	1.67
APR – JUN	1,773,686*	436,648†	Nd	1.81
JUL – SEP	1,763,307*	425,415†	Nd	1.88
OCT-DEC	1,927,025*	420,832†	Nd	1.72

DEFINITION:
Net Sales Value (NSV):

- Invoiced price
- Less Volume discount.
- Less Settlement discount.
- Less Rebates (incl. advertising spent).
- Less any other discounts i.e. direct distribution etc.
- Less Secondary distribution
- Excl vat.

The NSV amount must be net, net income to the business

* Approximately half the placements are in the small-holder sector for which data is not readily attainable, † Data from large scale/formal abattoirs, Nd no data

EGG INDUSTRY			
Quarter	AVERAGE NUMBER OF POINT OF LAYS PLACED PER WEEK	LAYING FLOCK IN LAY	AVERAGE PRODUCER PRICE PER DOZEN (AVERAGE OF ALL SIZES)
JAN – MAR	61,295*	895,179†	1.23
APR – JUN	69,006*	948,835†	1.35
JUL – SEP	89,558*	988,533†	1.40
OCT-DEC	62,825*	1,128,456†	1.25

* Approximately half of placements are in the small-holder sector for which data is not readily attainable, † Data excludes the small-scale sector

COMMERCIAL FACILITIES		
DESCRIPTION	NUMBER	NUMBER OF EMPLOYEES IN EACH SECTOR
NUMBER OF COMMERCIAL HATCHERIES	11*	Nd
NUMBER OF COMMERCIAL PULLET REARERS	Nd	Nd
NUMBER OF COMMERCIAL BROILER FARMS	Nd	Nd
NUMBER OF COMMERCIAL LAYING FARMS	Nd	Nd
NUMBER OF HATCHERIES	Nd	Nd
NUMBER OF COMMERCIAL FEED MILLS	20*	Nd
ESTIMATED NUMBER OF PEOPLE IN THE INFORMAL POULTRY SECTOR		
HATCHERIES	Nd	
PULLETS	Nd	
BROILERS	Nd	
TABLE EGGS	Nd	
SLAUGHTER	Nd	

*: Members of the Zimbabwe Poultry Association and Stockfeed Manufacturers Association
Nd: no data

OTHER COMMENTS