



SADC COUNTRY REPORT



COUNTRY	LESOTHO
POPULATION	2MILLION+
GROSS DOMESTIC PRODUCT	2.00 USD BILLION
UNEMPLOYMENT LEVELS	24.65%
CURRENCY USED	MALOTI
NAME OF POULTRY ASSOCIATION	LESOTHO POULTRY ASSOCIATION
REPORT COMPILED BY:	MALERATO KHOELI

IMPORT AND EXPORT STATUS POULTRY PRODUCTS	YES	NO
ALLOWS IMPORTS OF POULTRY PRODUCTS		
What poultry products are imported and from where and what are the quantities pa.		
TABLE EGGS, POINT OF LAY, POULTRY MEAT, DAY OLD CHICKS, FERTILE EGGS		
BROILERS, LAYERS, FERTILE EGGS FOR BROILERS FROM REPUBLIC OF SOUTH AFRICA.		
15,197,436 – BROILER MEAT		
CURRENTLY EXPORTS POULTRY PRODUCTS	YES	NO
CURRENTLY EXPORTS POULTRY PRODUCTS		
What poultry products are exported the destination and quantities pa.		
N/A		
IMPORT AND EXPORT STATUS FEED	YES	NO
IMPORTS FEED		
What feed or feed ingredients are imported and from where? Please describe nature of feed imports and volumes.		
IMPORT FEEDS FROM SOUTH AFRICA		
BROILER, LAYER AND CHICKS FEEDS - APPROXIMATELY 1500 TONS PER MONTH		

EXPORT FEED STATUS	YES	NO
EXPORTS FEED		
What feed or feed ingredients are exported and to where? Please describe nature of exports, volumes and destination.		
N/A		
EVIDENCE OF ILLEGAL POULTRY PRODUCT IMPORTATION	YES	NO
Is there an indication of illegal poultry product importation into the country? Describe the nature of the product and if known the country of Origin.		
EGGS		
DAY OLD CHICKS		
OFF LAYERS ALL FROM REPUBLIC OF SOUTH AFRICA		

CURRENT ISSUES AND CHALLENGES
Please describe issues and Challenges facing the sector
-IMPORTS SOMETIMES OF NOT GOOD QUALITY AND WITH DISEASES
-PRICING
-SOME IMPORTED PRODUCTS HAVE EXCEEDED SELF-LIFE : TABLE EGG , FERTILE EGGS NOT OF GOOD QUALITY
-SHORTAGE OF POULTRY PRODUCTS E.G FERTILE EGG AND BRAAI PACKS IN HIGH DEMAND SEASONS
-INSUFFICIENT OF VETERINARY SERVICES - INSUFFICIENT LABORATORY SERVICES -NO INSURANCE COVERAGE

INPUT COSTS
Factors contributing to input costs.
TRANSPORTATION
BORDER CONTROLS
TAX AND DUTIES
SUBSIDY IS NOT CLEAR
ELECTRICITY CHARGES
LABOUR
PACKAGING MATERIALS

MEDICATION
FEEDS POULTRY

DISEASE STATUS	
MAJOR DISEASES REPORTED (Last 6 Months)	HIGHLY PATHONOGIC AVIAN INFLUENZA OUTBREAK IN TWO FARMS IN MAY DUE TO IMPORTED POL ALREADY INFECTED. THIS WAS THE FIRST OUTBREAK IN LESOTHO
MINOR DISEASE OUTBREAKS (Last 6 Months)	N/A
NUMBER OF STATE VETS	14
INITIATIVES BEING IMPLEMENTED TO COMBAT DISEASE OUTBREAKS	
PROVISION OF NECESSARY MEDICATION AS PER DISEASE PREVELANCE IN THE COUNTRY	
IMPLEMENTATION OF BIO SECURITY IN SOME FARMS	
SURVEILLANCE BY STATE VETS AND LIAISON WITH SISTER COUNTRIES ON OUTBREAKS	
CONSUMER CONSUMPTION TRENDS	
BROILER MEAT consumption kg per capita	
Reason for increase/decrease	
DECREASE – COVID-19	
SHORTAGE OF DAY OLD AND FERTILE EGGS.	
TABLE EGGS no of Eggs consumed per capita	
Reason for increase/decrease	
DECREASE DUE TO AVIAN INFLUENZA OUTBREAK	

TRADE DEVELOPMENTS
NO MAJOR IMPROVEMENTS

NO POLICY CHANGE				
LIMITATION OF IMPORT PERMITS ISSUE FOR TABLE EGGS BEFORE AI OUTBREAK				
BROILER INDUSTRY				
YEAR:				
Quarter	AVERAGE NETT DAY OLD BROILER CHICK PLACEMENTS PER WEEK (Add imports and subtract exports)	AVERAGE WEEKLY BROILER PRODUCTION (slaughtering)	AVERAGE WEEKLY BROILER PRODUCTION (live sales)	AVERAGE PRODUCER PRICE NET REALISATION (Per KG)
JAN – MAR	60,000			
APR – JUN	60,000			
JUL – SEP	45,000			
OCT – DEC	30,000			
<p>DEFINITION: Net Sales Value (NSV):</p> <ul style="list-style-type: none"> - Invoiced price - Less Volume discount. - Less Settlement discount. - Less Rebates (incl. advertising spent). - Less any other discounts i.e. direct distribution etc. - Less Secondary distribution - Excl vat. <p>The NSV amount must be net, net income to the business</p>				

EGG INDUSTRY			
Quarter	AVERAGE NUMBER OF POINT OF LAYS PLACED PER WEEK	LAYING FLOCK IN LAY	AVERAGE PRODUCER PRICE PER DOZEN (AVERAGE OF ALL SIZES)
JAN – MAR	5000	119200	M38.00
APR – JUN	3000	97000	M38.00

JUL – SEP	0	65000	M45.00
OCT – DEC	6200	60000	M45.00

COMMERCIAL FACILITIES		
DESCRIPTION	NUMBER	NUMBER OF EMPLOYEES IN EACH SECTOR
NUMBER OF COMMERCIAL HATCHERIES	1	20
NUMBER OF COMMERCIAL PULLET REARERS		
NUMBER OF COMMERCIAL BROILER FARMS		
NUMBER OF COMMERCIAL LAYING FARMS	15	105
NUMBER OF HATCHERIES	1	10
NUMBER OF COMMERCIAL FEED MILLS	2	24
ESTIMATED NUMBER OF PEOPLE IN THE INFORMAL POULTRY SECTOR		
HATCHERIES	50+	
PULLETS	50+	
BROILERS	5000+	
TABLE EGGS	1000+	
SLAUGHTER	5+	

OTHER COMMENTS
LACK OF PARENT STOCK FOR LAYERS AND BROILERS THEREFORE CORRECTIVE MEASURES SHOULD BE TAKEN TO MAKE BETTER IMPROVEMENTS ON THIS CHALLENGE.
MORE INVESTORS NEEDED AND TRAINING.
ASSISTANCE OR ADVICE REQUIRED FROM SADC AND/OR SOUTH AFRICA POULTRY ASSOCIATION FOR GETTING THE FARM WHICH GAVE LESOTHO FARMS POL ALREADY INFECTED AND IN TURN INFECTED ALL LAYERS IN THE TWO FARMS – 28560 LAYERS HAD TO BE CULLED WITHOUT ANY COMPANSATION.

