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COUNTRY:

Mozambique

BROILER INDUSTRY:

YEAR: 2014

Quarter	AVERAGE NETT DAY OLD BROILER CHICK PLACEMENTS PER WEEK (add imports and subtract exports)	AVERAGE WEEKLY BROILER PRODUCTION (slaughterings/ tons)	AVERAGE WEEKLY BROILER PRODUCTION (live sales)	AVERAGE PRODUCER PRICE NET REALISATION (PER KG)
JAN – MAR	2.938.519	856	3.135.000	15Mt
APR – JUN	3.059.304	997	3.144.000	15Mt
JUL – SEP	3.293.739	1.064	3.413.000	15Mt
OCT – DEC	3.308.517	1.318	3.170.00	15Mt
YEAR	40.522.299	12.704	38.595.000	15Mt

DEFINITION:

Net Sales Value (NSV):

- Invoiced price
- Less Volume discount.
- Less Settlement discount.
- Less Rebates (incl. advertising spent).
- Less any other discounts i.e. direct distribution etc.
- Less Secondary distribution
- Excl vat.

The NSV amount must be net, net income to the business

CURRENCY USED:

MZM(Mt), exchange rate \$/MzM-38.00

COUNTRY REPORT:

RECENT DEVELOPMENTS: Chicken meat production grew 4% compared with 2013 production. In 2015 it forecast a boost in the industry promoted by reinforcement of border control measures, the expected production is of 60.000 tons of national/domestic production.

CONSUMER CONSUMPTION TRENDS: The consumption has been increasing faster than the production is. Current estimated consumption per capita is of about 3Kg pppa.

CURRENT ISSUES AND CHALLENGES: Macroeconomics, with U\$dolar climbing from 32.00Mt in early 2015, now rated at 38.00Mt per 1U\$D, affecting raw materials imports costly one side, and on the other prices of frozen chicken cannot be increased considering fierce competition with imported frozen chicken.

The recently discovered dumping of SA Day Old Male layer chicks, also contributing to a slower growth of the domestic.

DISEASE: No major issues have been reported, the current animal health situation is stable.

ANIMAL HEALTH: The lack of a reference laboratory weakens the national vet services to be able to produce fast results.

TRADE DEVELOPMENTS: Increasing smuggling and dumping of brasil, Malawi and S.A frozen chickens threatens the future of the Mozambique poultry industry.

EGG INDUSTRY:

YEAR: 2014

Quarter	AVERAGE NUMBER OF POINT OF LAYS PLACED PER WEEK	AVERAGE PRODUCTION PER MONTH (dozens)	AVERAGE PRODUCER PRICE PER DOZEN (AVERAGE OF ALL SIZES)
JAN – MAR		545.371	
APR – JUN		540.401	
JUL – SEP		614.649	
OCT – DEC		570.414	
YEAR		6.812.505	

CURRENCY USED:

MZM(Mt), exchange rate \$/MzM-38.00

COUNTRY REPORT:

RECENT DEVELOPMENTS: Increasing contraband of table eggs through border with Malawi, Swaziland and South Africa, make impossible for the domestic industry to grow.

CONSUMER CONSUMPTION TRENDS: Consumption tends to grow, we estimate that 60% of the demand is supplied by smuggled table egg from the above mentioned neighboring countries.

CURRENT ISSUES AND CHALLENGES: Out of control of contraband of table egg into Mozambique.

DISEASE: No major issues have been reported.

ANIMAL HEALTH: The lack of a reference laboratory weakens the national vet services to be able to produce fast results.